

# FUND SELECTION BASKET

EXPERTISE OF THE INDUSTRY LEADING  
PORTFOLIO MANAGERS IN YOUR PORTFOLIO

Fund Selection Basket provides an opportunity to consolidate expertise of the industry leading portfolio managers in a single portfolio.

more than  
23 thousand  
investment funds  
available

expertise of the  
industry leading  
portfolio managers



market-neutral  
investment strategy

permanent monitoring  
by Rietumu Asset  
Management team

Investment type	Individual portfolio
Asset classes	Various
Currency	Multicurrency
Minimum investment amount	100 000 USD
Geographical focus	Global markets
Other	Depending on the client's specific goals





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**BENEFITS OF THE PORTFOLIO:**

**01** | Wide investment selection  
and risk diversification opportunities

- more than 23 thousand investment funds available
- exposure to various assets classes
- wide choice of currencies, geographic and industrial biases depending on the client's specific goals

**23,295 funds**  
**8 asset classes**  
**179 strategies**  
**38 currencies**  
**2,500 managers**

**02** | Efficient process for selecting third-party managers

- combination of strategical and tactical asset allocation techniques
- risk-neutral strategy targeting absolute return regardless of the market phase
- selection of portfolio managers with proven positive track-record over long term

**MACRO  
FACTORS**

Economic growth and inflation  
to market expectations



**ASSET  
ALLOCATION**

Global stocks, bonds, alternative assets,  
commodity and currency markets



**FUND SELECTION**

Historical track-record, risk indicators,  
expenses, management company



**ABSOLUTE  
RETURN**

**03** | Permanent monitoring by Rietumu Asset Management team

- rationale of actual expenses in light of realized return
- permanent analysis of the investment strategy implementation and portfolio status

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